

For Translation Purposes Only

March 28, 2017

For Immediate Release

United Urban Investment Corporation
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 Executive Officer
 (Securities Code: 8960)

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Notice Concerning Debt Financing (Determination of Interest Rates)

United Urban Investment Corporation (“United Urban”) hereby announces the interest rates for the debt financing, as set forth below.

Title (Note 1)	Balance (Millions of yen)	Interest Rate	Drawdown Date	Maturity Date	Remarks
Term Loan 53B	2,000	0.46000% p.a. (Note 2)	March 30, 2017	March 23, 2026	Unsecured / Unguaranteed
Term Loan 54B	4,500	0.56933% p.a. (Note 2)			
Term Loan 56B	1,000	0.62420% p.a. (Note 2)		March 21, 2025	
Term Loan 58B	1,000	0.44831% p.a. (Note 2)		March 22, 2022	
Term Loan 59B	1,000	0.75561% p.a. (Note 2)		March 23, 2027	
Term Loan 60B	1,000	0.52420% p.a. (Note 2)		March 21, 2025	
Term Loan 61B	1,000	0.65561% p.a. (Note 2)		March 23, 2027	

(Notes)

- For details of the borrowings, please refer to the press release “Notice Concerning Debt Financing” dated March 27, 2017.
- The above interest rates are fixed, so these rates do not fluctuate from drawdown date to maturity date.
- The latest information about borrowings is disclosed on United Urban’s website.