

For Translation Purposes Only

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For Immediate Release

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Notice Concerning Commitment Line Agreement

United Urban Investment Corporation (“United Urban”) hereby announces its decision today concerning the establishment of a new commitment line agreement, as set forth below.

1. Purposes of the New Commitment Line Agreement

United Urban has two commitment line agreements (total of maximum loan amount: ¥36,000 million), to secure expeditious and stable financing. With one of them (maximum loan amount: ¥12,000 million) terminating upon expiration on December 25, 2017, United Urban will conclude a new commitment line agreement (the “New Commitment Line Agreement”) as set forth in Item 2 below.

Upon conclusion of the New Commitment Line Agreement (maximum loan amount: ¥12,000 million), United Urban will have two commitment line agreements, and the total of their maximum loan amount will remain high at ¥36,000 million. United Urban will make continuous efforts to build its robust financial standing in order to cope with any sudden changes in the financial market.

2. Overview of the New Commitment Line Agreement

1. Maximum Loan Amount	¥12,000 million
2. Date of Agreement	December 26, 2017 (scheduled)
3. Term of Agreement	From December 26, 2017 to December 25, 2018 (scheduled)
4. Collateral	Unsecured, Unguaranteed
5. Participating Financial Institution	Sumitomo Mitsui Banking Corporation Mitsubishi UFJ Trust and Banking Corporation Mizuho Trust & Banking Co., Ltd. Resona Bank, Limited
6. Arranger	Sumitomo Mitsui Banking Corporation
7. Agent	Sumitomo Mitsui Banking Corporation

3. Other Matters Required for Investors to Understand and Evaluate the Above Information Appropriately

For the risks concerning the conclusion of the New Commitment Line Agreement, there are no significant changes in “Risks concerning Borrowings and Investment Corporate Bonds” of “Investment Risks” described in the twenty-seventh fiscal period securities report (filed on August 28, 2017).

For details of the existing commitment line agreements, please refer to the “Notice Concerning Commitment Line Agreement” dated December 16, 2016 and “Notice Concerning Commitment Line Agreement” dated June 15, 2017.