

For Translation Purposes Only

March 16, 2017

For Immediate Release

United Urban Investment Corporation
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 (Securities Code: 8960)

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Notice Concerning Debt Financing (Determination of Interest Rates)

United Urban Investment Corporation (“United Urban”) hereby announces the interest rates for the debt financing, as set forth below.

| Title (Note 1) | Balance (Millions of yen) | Interest Rate | Drawdown Date | Maturity Date | Remarks |
|-------------------|---------------------------------|---------------------------|------------------|------------------|--------------------------|
| Term Loan 47B | 3,500 | 0.48880% p.a. (Note 2) | March 21, 2017 | March 21, 2025 | Unsecured / Unguaranteed |
| Term Loan 48B | 2,000 | 0.63880% p.a. (Note 2) | | | |
| Term Loan 49B | 1,000 | 0.48880% p.a. (Note 2) | | | |
| Term Loan 50B | 1,000 | 0.45500% p.a. (Note 2) | | March 22, 2022 | |
| Term Loan 51B | 1,000 | 0.56500% p.a. (Note 2) | | March 21, 2024 | |

(Notes)

- For details of the borrowings, please refer to the press release “Notice Concerning Debt Financing” dated March 15, 2017.
- The above interest rates are fixed, so these rates do not fluctuate from drawdown date to maturity date.
- The latest information about borrowings is disclosed on United Urban’s website.